

PERFORMANCE AGREEMENT

Made and entered into by and between:

UThukela District Municipality as represented by the
Municipal Manager

LANGELIHLE SIPHIWOKUHLE JILI

AND

BUSANI WELCOME NDLOVU
[ID NO. [REDACTED]]
ACTING CHIEF FINANCIAL OFFICER

The employee of the municipality

for

FINANCIAL YEAR: 01 JULY 2026 - 30 JUNE 2027

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PERFORMANCE AGREEMENT

ENTERED INTO BY AND BETWEEN:

UThukela District Municipality herein represented by

LANGELIHLE SIPHIWOKUHLE JILI

in his capacity as Municipal Manager
(hereinafter referred to as the Employer or Supervisor)

And

BUSANI WELCOME NDLOVU:

[ID NO. [REDACTED]]

Employee of UThukela District Municipality
(hereinafter referred to as the Employee).

WHEREBY IT IS AGREED AS FOLLOWS:

1. INTRODUCTION

- 1.1 The Employer has entered into a contract of employment with the Employee in terms of section 57(1)(a) of the Local Government: Municipal Systems Act 32 of 2000 ("the Systems Act"). The Employer and the Employee are hereinafter referred to as "the Parties".
- 1.2 Section 57(1)(b) of the Systems Act, read with the Contract of Employment concluded between the parties, requires the parties to conclude an annual performance Agreement.
- 1.3 The parties wish to ensure that they are clear about the goals to be achieved and secure the commitment of the Employee to a set of outcomes that will secure local government policy goals.
- 1.4 The parties wish to ensure that there is compliance with Sections 57(4A), 57(4B) and 57(5) of the Systems Act.

2. PURPOSE OF THIS AGREEMENT

The purpose of this Agreement is to -

- 2.1 comply with the provisions of Section 57(1)(b),(4A),(4B) and (5) of the Systems Act as well as the Contract of Employment entered into between the parties;
- 2.2 specify objectives and targets established for the Employee and to communicate to the Employee the Employer's expectations of the Employee's performance expectations and accountabilities;

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- 2.3 specify accountabilities as set out in the Performance Plan (Annexure A);
- 2.4 monitor and measure performance against set targeted outputs;
- 2.5 use the Performance Agreement and Performance Plan as the basis for assessing the suitability of the Employee for permanent employment and/or to assess whether the Employee has met the performance expectations applicable to his/her job;
- 2.6 appropriately reward the Employee in accordance with the Employer's performance management policy in the event of outstanding performance; and
- 2.7 give effect to the Employer's commitment to a performance-orientated relationship with the Employee in attaining equitable and improved service delivery.

3 COMMENCEMENT AND DURATION

- 3.1 This Agreement will commence on the **1 JULY 2026** and will remain in force until **30 JUNE 2027** where after a new Performance Agreement, Performance Plan and Personal Development Plan shall be concluded between the parties for the next quarter or any portion thereof, if applicable.
- 3.2 The parties will review the provisions of this Agreement at the end of each quarter. The parties will conclude a new Performance Agreement and Performance Plan that replaces this Agreement at least every quarter (if applicable) by not later than the beginning of each successive quarter.
- 3.3 This Agreement will terminate on the termination of the Employee's contract of employment for any reason.
- 3.4 The content of this Agreement may be revised at any time during the above- mentioned period to determine the applicability of the matters agreed upon.
- 3.5 If at any time during the validity of this Agreement the work environment alters (whether as a result of government or council decisions or otherwise) to the extent that the contents of this Agreement are no longer appropriate, the contents shall immediately be revised.

4 PERFORMANCE OBJECTIVES

- 4.1 The Performance Plan (Annexure A) sets out-
 - (a) the performance objectives and targets that must be met by the Employee; and
 - (b) The time frames within which those performance objectives and targets must be

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met.

- 4.2 The performance objectives and targets reflected in Annexure A are set by the Employer in consultation with the Employee and based on the Integrated Development Plan and the Budget of the Employer, and shall include key objectives; key performance indicators; target dates and weightings.
- 4.3 The key objectives describe the main tasks that need to be done. The key performance indicators provide the details of the evidence that must be provided to show that a key objective has been achieved. The target dates describe the timeframe in which the work must be achieved. The weightings show the relative importance of the key objectives to each other.
- 4.4 The Employee's performance will, in addition be measured in terms of contributions to the goals and strategies set out in the Employer's Integrated Development Plan.

5 PERFORMANCE MANAGEMENT SYSTEM

- 5.1 The Employee agrees to participate in the performance management system that the Employer adopts or introduces for the Employer, management and municipal staff of the Employer.
- 5.2 The Employee accepts that the purpose of the performance management system will be to provide a comprehensive system with specific performance standards to assist the Employer, management and municipal staff to perform to the standards required.
- 5.3 The Employer will consult the Employee about the specific performance standards that will be included in the performance management system as applicable to the Employee.
- 5.4 The Employee agrees to participate in the performance management and development system that the Employer adopts.
- 5.5 The Employee undertakes to actively focus towards the promotion and implementation of the KPAs (including special projects relevant to the employee's responsibilities) within the local government framework.
- 5.6 The criteria upon which the performance of the Employee shall be assessed shall consist of two components, both of which shall be contained in the Performance Agreement.
 - (a) The Employee must be assessed against both components with a weighting of 80:20 allocated to the Key Performance Areas (KPAs) and the Core Managerial Competencies (CMCs) respectively.
 - (b) Each area of assessment will be weighted and will contribute a specific part to the total score.
 - (c) KPAs covering the main areas of work will account for 80% and CMCs will account for 20% of the final assessment.

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- 5.7 The Employee's assessment will be based on his/ her performance in terms of the outputs/ outcomes (performance indicators) identified as per attached Performance Plan (Annexure A), which are linked to the KPA's, and will constitute 80% of the overall assessment result as per the weightings agreed to between the Employer and Employee:
- 5.8 The CMCs will make up the other 20% of the Employee's assessment score. Managers are to report on ALL the CMC's below giving each a weight according to relevance to your work environment.

Key Performance Areas (80% of Total)	Weighting
Basic Service Delivery	
Municipal Institutional Development and Transformation	10
Local Economic Development	
Municipal Financial Viability and Management	90
Good Governance and Public Participation	
Cross cutting	
Total	100%

LEADING COMPETENCIES		
		WEIGHTS
Strategic Direction and leadership	- Impact and influence - Institutional Performance Management - Strategic planning and management - Organisational awareness	20
People Management	- Human Capital planning and Development - Diversity in management - Employee Relations Management Negotiation and Dispute Management	10
Program and project Management	- Program and project planning and Implementation - Service Delivery Management Program and Project Monitoring and Evaluation	10
Financial Management	- Budget Planning and Execution - Financial Strategy and Delivery	50

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	Financial Reporting and Monitoring	
Change Leadership	- Change Vision and Strategy - Process Design and Improvement - Change Impact Monitoring and evaluation	5
Governance Leadership	- Policy Formulation - Risk and Compliance Management - Cooperative Governance	5
CORE COMPETENCIES		
Moral Competence		
Planning and Organising		
Analysis and Innovation		
Knowledge and Information Management		
Communication		
Results and Quality Focus		

6. EVALUATING PERFORMANCE

6.1 The Performance Plan (Annexure A) to this Agreement sets out -

- (a) the standards and procedures for evaluating the Employee's performance; and
- (b) the intervals for the evaluation of the Employee's performance.

6.2 Despite the establishment of agreed intervals for evaluation, the Employer may in addition review the Employee's performance at any stage while the contract of employment remains in force.

6.3 Personal growth and development needs identified during any performance review discussion must be documented in a Personal Development Plan as well as the actions agreed to and implementation must take place within set time frames.

6.4 The Employee's performance will be measured in terms of contributions to the goals and strategies set out in the Employer's IDP.

7. THE QUARTERLY PERFORMANCE APPRAISAL WILL INVOLVE:

7.1 Assessment of the achievement of results as outlined in the performance plan:

- (a) Each KPA should be assessed according to the extent to which the specified standards or performance indicators have been met and with due regard to ad hoc tasks that had to be performed under the KPA.
- (b) An indicative rating on the five-point scale should be provided for each KPA.
- (c) The applicable assessment rating calculator (refer to paragraph 7.3 below) must then be used to add the scores and calculate a final KPA score.

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7.2 Assessment of the CMCs

- (a) Each CMC should be assessed according to the extent to which the specified standards have been met.
- (b) An indicative rating on the five-point scale should be provided for each CMC.
- (c) The applicable assessment rating calculator (refer to paragraph (7.1) must then be used to add the scores and calculate a final CMC score.

7.3 Overall rating

- (a) An overall rating is calculated by using the applicable assessment-rating calculator. Such overall rating represents the outcome of the performance appraisal.
- (b) The assessment of the performance of the Employee will be based on the following rating scale for KPA's and CMCs:

LEVEL	TERMINOLOGY	DESCRIPTION	RATING				
			1	2	3	4	5
5	Superior	Has a comprehensive understanding of local government operations, critical in shaping strategic direction and change, develops and applies comprehensive concepts and methods. Performance far exceeds the standard expected of an employee at this level. The appraisal indicates that the Employee has achieved above fully effective results against all performance criteria and indicators as specified in the PA and Performance plan and maintained this in all areas of responsibility throughout the year.					
4	Advanced	Develops and applies complex concepts methods and understanding. Effectively directs and leads a group and executes in-depth analyses. Performance is significantly higher than the standard expected in the job. The appraisal indicates that the Employee has achieved above fully effective results against more than half of the performance criteria and indicators and fully achieved all others throughout the year.					
3	Competent	Develops and applies more progressive concepts, methods and understanding. Plans and guides the work of others and execute progressive analyses. Performance fully meets the standards expected in all areas of the job. The appraisal indicates that the Employee has fully achieved effective results against all significant performance criteria and indicators as specified in the PA and Performance Plan.					
2	Basic	Applies basic concepts, methods and understanding of local government operations, but requires supervision and development intervention. Performance is below the standard required for the job in key areas. Performance meets some of the standards expected for the job. The review/assessment indicates that the employee has achieved below fully effective results against more than half the key performance criteria and indicators as specified in the PA and Performance Plan.					
1	Basic	Applies basic concepts, methods and understanding of local government operations, but requires supervision and development intervention Performance does not meet the standard expected for the job. The review/assessment indicates that the employee has achieved below fully					

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effective results against almost all of the performance criteria and indicators as specified in the PA and Performance Plan. The employee has failed to demonstrate the commitment or ability to bring performance up to the level expected in the job despite management efforts to encourage improvement.

- 7.4 For purposes of evaluating the performance of the Employee, an evaluation panel constituted by the following persons will be established –

- 7.4.1 Member of the Executive Committee;
- 7.4.2 Chairperson/ Member of the Audit Committee;
- 7.4.3 Municipal Manager
- 7.4.4 Municipal Manager from another Municipality.
- 7.4.5 Mayor

8. SCHEDULE FOR PERFORMANCE REVIEWS

- 8.1 The performance of each Employee in relation to his/her performance agreement shall be reviewed on the following dates with the understanding that reviews in the first and third quarter may be verbal if performance is satisfactory:
- (a) July to September 2026 for the First quarter.
 - (b) October to December 2026 for the Second quarter.
 - (c) January to March 2027 for third quarter.
 - (d) April to June 2027 for fourth quarter
- 8.2 The Employer shall keep a record of the mid-year review and annual assessment meetings.
- 8.3 Performance feedback shall be based on the Employer's assessment of the Employee's performance.
- 8.4 The Employer will be entitled to review and make reasonable changes to the provisions of Annexure "A" from time to time for operational reasons. The Employee will be fully consulted before any such change is made.
- 8.5 The Employer may amend the provisions of Annexure A whenever the performance management system is adopted, implemented and/or amended. In that case the Employee will be fully consulted before any such change is made.

9. DEVELOPMENTAL REQUIREMENTS

The Personal Development Plan (PDP) for addressing developmental gaps is attached as Annexure B.

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10. OBLIGATIONS OF THE EMPLOYER

10.1 The Employer shall –

- 10.1.1 create an enabling environment to facilitate effective performance by the employee;
- 10.1.2 provide access to skills development and capacity building opportunities;
- 10.1.3 work collaboratively with the Employee to solve problems and generate solutions to common problems that may impact on the performance of the Employee;
- 10.1.4 on the request of the Employee delegate such powers reasonably required by the Employee to enable him/ her to meet the performance objectives and targets established in terms of this Agreement; and
- 10.1.5 make available to the Employee such resources as the Employee may reasonably require from time to time to assist him/ her to meet the performance objectives and targets established in terms of this Agreement.

11. CONSULTATION

11.1 The Employer agrees to consult the Employee timeously where the exercising of the powers will have amongst others –

- 11.1.1 A direct effect on the performance of any of the Employee's functions;
- 11.1.2 Commit the Employee to implement or to give effect to a decision made by the Employer; and
- 11.1.3 A substantial financial effect on the Employer.

11.2 The Employer agrees to inform the Employee of the outcome of any decisions taken pursuant to the exercise of powers contemplated in 11.1 as soon as is practicable to enable the Employee to take any necessary action without delay.

12. MANAGEMENT OF EVALUATION OUTCOMES

12.1 The evaluation of the Employee's performance will form the basis for rewarding outstanding performance or correcting unacceptable performance.

12.2 A performance bonus of 5% to 14% of the inclusive annual remuneration package may be paid to the Employee in recognition of outstanding performance.

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12.3 The Employee will be eligible for progression to the next higher remuneration package, within the relevant remuneration band, after completion of at least twelve months (12) service at the current remuneration package on 30 June (end of financial year) subject to a fully effective assessment.

12.4 In the case of unacceptable performance, the Employer shall –

12.4.1 provide systematic remedial or developmental support to assist the Employee to improve his or her performance; and

12.4.2 after appropriate performance counselling and having provided the necessary guidance and/ or support as well as reasonable time for improvement in performance, the Employer may consider steps to terminate the contract of employment of the Employee on grounds of unfitness or incapacity to carry out his or her duties.

13. DISPUTE RESOLUTION

13.1 Any disputes about the nature of the Employee's performance agreement, whether it relates to key responsibilities, priorities, methods of assessment and/ or any other matter provided for, shall be mediated by:

13.1.1 the MEC for local government in the province within thirty (30) days of receipt of a formal dispute from the Employee; or

13.1.2 any other person appointed by the MEC.

13.2 In the event that the mediation process contemplated above fails, clause 19.3 of the Contract of Employment shall apply.

14. GENERAL

14.1 The contents of this agreement and the outcome of any review conducted in terms of Annexure A may be made available to the public by the Employer.

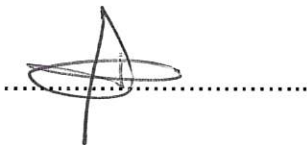
14.2 Nothing in this agreement diminishes the obligations, duties or accountabilities of the Employee in terms of his/ her contract of employment, or the effects of existing or new regulations, circulars, policies, directives or other instruments.

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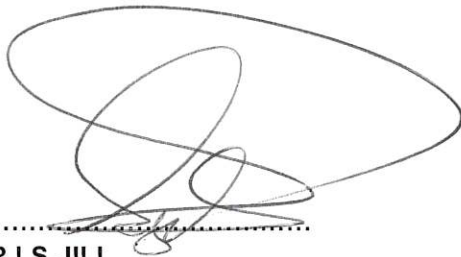
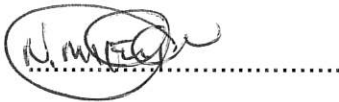
SIGNED AT LADYSMITH ON THIS THE 21 DAY OF July
2026.

AS WITNESS:

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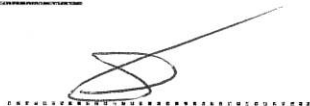
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MR LS JILI
MUNICIPAL MANAGER

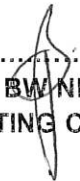
SIGNED AT LADYSMITH ON THIS THE 01 DAY OF July
2026.

AS WITNESS:

1.



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MR BW NDLOVU
ACTING CHIEF FINANCIAL OFFICER

DRAFT BUDGET & TREASURY OFFICE DEPARTMENTAL SCORECARD 2027/2027

NAME OF MUNICIPALITY: UTHUKELA DISTRICT MUNICIPALITY										FINANCIAL YEAR ENDED: 30 JUNE 2027								
IDP / SDBIP NO.	Objective	Strategy	Indicator No.	Key Performance Indicator	Unit of Measurement	Ward No.	Annual Target	Baseline: 2026/2027	Annual Actual	Annual Target	2026/2027 Projections		Q3	Q4	Responsible Department	Budget	Portfolio of Evidence	
KPA 1: MUNICIPAL TRANSFORMATION AND INSTITUTIONAL DEVELOPMENT																		
MTD06.1	To ensure a functional Performance Management System	Implementation of PMS Policy & Framework	1	Number of quarterly performance reports submitted to the Office of the Municipal Manager 10 days after the end of the quarter	Number	N/A	4 Quarterly performance reports submitted to the Office of the Municipal Manager by 30/06/2026	4 Quarterly performance reports submitted to the Office of the Municipal Manager by 30/06/2026	4 Quarterly performance reports submitted to the Office of the Municipal Manager by 30/06/2026	4 Quarterly performance reports submitted to the Office of the Municipal Manager 10 days after the end of the quarter	1 Quarterly performance report submitted to the Office of the Municipal Manager by 30/09/2026	1 Quarterly performance reports submitted to the Office of the Municipal Manager 10 days after the end of the quarter	1 Quarterly performance reports submitted to the Office of the Municipal Manager 10 days after the end of the quarter	1 Quarterly performance reports submitted to the Office of the Municipal Manager 10 days after the end of the quarter	All Departments	OPEX	Signed reports and proof of submission	
MTD06.2			2	Number of non-section 54/56 managers quarterly reviews co-ordinated by the General Manager by 30/06/2027	Number	N/A	4 non-section 54/56 managers quarterly reviews co-ordinated by the General Manager by 30/06/2026	4 non-section 54/56 managers quarterly reviews co-ordinated by the General Manager by 30/06/2026	4 non-section 54/56 managers quarterly reviews co-ordinated by the General Manager by 30/06/2026	1 non-section 54/56 managers quarterly review co-ordinated by the General Manager by 31/12/2026	100% of non section 54/56 managers (entered into a service delivery agreements with the immediate supervisor) assessed on quarterly basis by 31/03/2027	100% of non section 54/56 managers (entered into a service delivery agreements with the immediate supervisor) assessed on quarterly basis by 31/03/2027	100% of non section 54/56 managers (entered into a service delivery agreements with the immediate supervisor) assessed on quarterly basis by 31/03/2027	100% of non section 54/56 managers (entered into a service delivery agreements with the immediate supervisor) assessed on quarterly basis by 31/03/2027	All Departments	OPEX	Signed PMSD Work Plan and Assessment Report	
MTD08.1			3	Percentage of Risk Response Action Plan Implementation Progress implemented by 30 June 2027	Percentage	N/A	New Indicator	New Indicator	Eighty Percent (80%) of Risk Response Action Plan Implementation Progress implemented by 30 June 2027	Eighty Percent (80%) of Risk Response Action Plan Implementation Progress implemented by 30 June 2027	Eighty Percent (80%) of Risk Response Action Plan Implementation Progress implemented by 30 June 2027	Twenty (20%) of Risk Response Action Plan Implementation Progress implemented by 30/09/2026	Twenty (20%) of Risk Response Action Plan Implementation Progress implemented by 31/12/2026	Twenty (20%) of Risk Response Action Plan Implementation Progress implemented by 31/12/2026	Twenty (20%) of Risk Response Action Plan Implementation Progress implemented by 31/06/2027	Office of the MM	OPEX	Risk Response Action Plan, Total workings Risk Committee
KPA 2: MUNICIPAL FINANCIAL VIABILITY AND MANAGEMENT																		
MFV/M01	To ensure financial risk and compliance management	To ensure functional risk Management Committee	4	Percentage of MIG Expenditure by 30/06/2027	Percentage	N/A	100% of MIG expenditure by 30/06/2026	100% of MIG expenditure by 30/06/2026	100% of MIG expenditure by 30/06/2026	25% of MIG expenditure by 30/09/2026	75% of MIG expenditure by 31/03/2027	50% of MIG expenditure by 31/12/2026	75% of MIG expenditure by 31/03/2027	100% of MIG expenditure by 30/06/2027	Water, Sanitation & Technical Services	MIG	Grant expenditure report and proof of payments	
MFV/M02			5	Percentage of annual allocation to free basic services spent by 30/06/2027	Percentage	N/A	0% of annual allocation to free basic services spent by 30/06/2026	0% of annual allocation to free basic services spent by 30/06/2026	0% of annual allocation to free basic services spent by 30/06/2026	25% of annual allocation to free basic services spent by 30/09/2026	75% of annual allocation to free basic services spent by 31/03/2027	50% of annual allocation to free basic services spent by 31/12/2026	75% of annual allocation to free basic services spent by 31/03/2027	100% of annual allocation to free basic services spent by 30/06/2027	Budget & Treasury Office	OPEX	Signed reports	
MFV/M03			6	Percentage of operating budget spent by 30/06/2027	Percentage	N/A	74% of operating budget spent by 30/06/2026	74% of operating budget spent by 30/06/2026	74% of operating budget spent by 30/06/2026	25% of operating budget spent by 30/09/2026	75% of operating budget spent by 31/03/2027	50% of operating budget spent by 31/12/2026	75% of operating budget spent by 31/03/2027	100% of operating budget spent by 30/06/2027	Budget & Treasury Office	OPEX	Signed reports	
MFV/M04			7	Percentage of capital budget spent by 30/06/2027	Percentage	N/A	100% of capital budget spent by 30/06/2026	100% of capital budget spent by 30/06/2026	100% of capital budget spent by 30/06/2026	25% of capital budget spent by 30/09/2026	75% of capital budget spent by 31/03/2027	50% of capital budget spent by 31/12/2026	75% of capital budget spent by 31/03/2027	100% of capital budget spent by 30/06/2027	Budget & Treasury Office	CAPEX	Signed reports	
MFV/M05			8	Percentage of repairs and maintenance spent by 30/06/2027	Percentage	N/A	38% of repairs and maintenance spent by 30/06/2026	38% of repairs and maintenance spent by 30/06/2026	38% of repairs and maintenance spent by 30/06/2026	25% of repairs and maintenance spent by 30/09/2026	75% of repairs and maintenance spent by 31/03/2027	50% of repairs and maintenance spent by 31/12/2026	75% of repairs and maintenance spent by 31/03/2027	100% of repairs and maintenance spent by 30/06/2027	Budget & Treasury Office	OPEX	Signed reports	
MFV/M06			9	Ratio on financial viability in terms of debt coverage by 30/06/2027	Ratio	N/A	01.03	8.49. 03	01.03	01.03	01.03	01.03	01.03	01.03	01.03	Budget & Treasury Office	OPEX	Signed reports
MFV/M07			10	Ratio on financial viability in terms of cost coverage by 30/06/2027	Ratio	N/A	01.02	1.47. 02	01.02	01.02	01.02	01.02	01.02	01.02	01.02	Budget & Treasury Office	OPEX	Signed reports
MFV/M08			11	Ratio on financial viability in terms of outstanding service debtors to revenue by 30/06/2027	Ratio	N/A	01.01	0.14. 01	01.01	01.01	01.01	01.01	01.01	01.01	01.01	Budget & Treasury Office	OPEX	Signed reports
MFV/M09			12	Date of approval of 2027/2027 budget by 31/05/2027	Date	N/A	Approval of 2026/26 budget by 31/05/2026	2026/23 Budget was approved on the 28/05/2026	Approval of 2027/2027 budget by 31/05/2027	n/a	n/a	n/a	N/A	Approval of 2027/2027 budget by 31/05/2027	Budget & Treasury Office	OPEX	Council resolution	
MFV/M10			13	Number of Progress Reports Submitted to Provincial Treasury on Implementation of the Budget Funding Plan by 30 June 2026	Number	N/A	New Indicator	New Indicator	Twelve (12) of Progress Reports Submitted to Provincial Treasury on Implementation of the Budget Funding Plan by 30 June 2027	Twelve (12) of Progress Reports Submitted to Provincial Treasury on Implementation of the Budget Funding Plan by 30 June 2027	Twelve (12) of Progress Reports Submitted to Provincial Treasury on Implementation of the Budget Funding Plan by 30 June 2027	Three (3) of Progress Reports Submitted to Provincial Treasury on Implementation of the Budget Funding Plan by 31 March 2027	Three (3) of Progress Reports Submitted to Provincial Treasury on Implementation of the Budget Funding Plan by 31 December 2026	Three (3) of Progress Reports Submitted to Provincial Treasury on Implementation of the Budget Funding Plan by 31 March 2027	Three (3) of Progress Reports Submitted to Provincial Treasury on Implementation of the Budget Funding Plan by 30 June 2027	Budget & Treasury Office	OPEX	Signed reports
To ensure legally sound financial viability and management																		

to ensure legally sound financial viability and management

Timous financial reporting and management

To ensure functional risk

To ensure functional risk and compliance management

Implementation of PMS Policy & Framework

DRAFT BUDGET & TREASURY OFFICE DEPARTMENTAL SCORECARD 2027/2027

NAME OF MUNICIPALITY: UTHUKELA DISTRICT MUNICIPALITY										FINANCIAL YEAR ENDED: 30 JUNE 2027							
IDP / SDBIP NO.	Objective	Strategy	Indicator No.	Key Performance Indicator	Unit of Measurement	Ward No.	Annual Target	Baseline 2026/2027 Annual Actual	Annual Target	2026/2027 Projections			Q3	Q4	Responsible Department	Budget	Portfolio of Evidence
KPA 4: MUNICIPAL TRANSFORMATION AND INSTITUTIONAL DEVELOPMENT																	
MTD06.1	To ensure a functional Performance Management System	Implementation of PMS Policy & Framework	1	Number of quarterly performance reports submitted to the Office of the Municipal Manager 10 days after the end of the quarter	Number	N/A	4 Quarterly performance reports submitted to the Office of the Municipal Manager by 30/06/2026	4 Quarterly performance reports submitted to the Office of the Municipal Manager by 30/06/2026	1 Quarterly performance report submitted to the Office of the Municipal Manager by 30/09/2026	1 Quarterly performance reports submitted to the Office of the Municipal Manager 10 days after the end of the quarter	1 Quarterly performance reports submitted to the Office of the Municipal Manager 10 days after the end of the quarter	1 Quarterly performance reports submitted to the Office of the Municipal Manager 10 days after the end of the quarter	1 Quarterly performance reports submitted to the Office of the Municipal Manager 10 days after the end of the quarter	All Departments	OPEX	Signed reports and proof of submission	
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MTD06.1	To ensure a functional risk management and compliance	Implementation of Risk Management Committee	3	Percentage of Risk Response Action Plan Implementation Progress implemented by 30 June 2027	Percentage	N/A	New Indicator	New Indicator	Twenty (20%) of Risk Response Action Plan Implementation Progress implemented by 30/09/2026	Twenty (20%) of Risk Response Action Plan Implementation Progress implemented by 31/12/2026	Twenty (20%) of Risk Response Action Plan Implementation Progress implemented by 30/03/2027	Twenty (20%) of Risk Response Action Plan Implementation Progress implemented by 31/06/2027	Twenty (20%) of Risk Response Action Plan Implementation Progress implemented by 31/09/2027	Office of the MM	OPEX	Risk Response Action Plan, Total workings Risk Committee	
KPA: MUNICIPAL FINANCIAL VIABILITY AND MANAGEMENT																	
MFV001	To ensure legally sound financial viability and management	Timeliness financial reporting and management	4	Percentage of MIG Expenditure by 30/06/2027	Percentage	N/A	100% of MIG expenditure by 30/06/2026	100% of MIG expenditure by 30/06/2026	25% of MIG expenditure by 30/09/2026	50% of MIG expenditure by 31/12/2026	75% of MIG expenditure by 31/03/2027	100% of MIG expenditure by 30/06/2027	100% of MIG expenditure by 30/06/2027	Water, Sanitation & Technical Services	MIG	Grant expenditure report and proof of payments	
MFV002			5	Percentage of annual allocation to free basic services spent by 30/06/2027	Percentage	N/A	100% of annual allocation to free basic services spent by 30/06/2026	0% of annual allocation to free basic services spent by 30/06/2026	25% of annual allocation to free basic services spent by 30/09/2026	50% of annual allocation to free basic services spent by 31/12/2026	75% of annual allocation to free basic services spent by 31/03/2027	100% of annual allocation to free basic services spent by 30/06/2027	100% of annual allocation to free basic services spent by 30/06/2027	Budget & Treasury Office	OPEX	Signed reports	
MFV003			6	Percentage of operating budget spent by 30/06/2027	Percentage	N/A	100% of operating budget spent by 30/06/2026	74% of operating budget spent by 30/06/2026	25% of operating budget spent by 30/09/2026	50% of operating budget spent by 31/12/2026	75% of operating budget spent by 31/03/2027	100% of operating budget spent by 30/06/2027	100% of operating budget spent by 30/06/2027	Budget & Treasury Office	OPEX	Signed reports	
MFV004			7	Percentage of capital budget spent by 30/06/2027	Percentage	N/A	100% of capital budget spent by 30/06/2026	100% of capital budget spent by 30/06/2026	25% of capital budget spent by 30/09/2026	50% of capital budget spent by 31/12/2026	75% of capital budget spent by 31/03/2027	100% of capital budget spent by 30/06/2027	100% of capital budget spent by 30/06/2027	Budget & Treasury Office	CAPEX	Signed reports	
MFV005			8	Percentage of repairs and maintenance spent by 30/06/2027	Percentage	N/A	100% of repairs and maintenance spent by 30/06/2026	38% of repairs and maintenance spent by 30/06/2026	25% of repairs and maintenance spent by 30/09/2026	50% of repairs and maintenance spent by 31/12/2026	75% of repairs and maintenance spent by 31/03/2027	100% of repairs and maintenance spent by 30/06/2027	100% of repairs and maintenance spent by 30/06/2027	Budget & Treasury Office	OPEX	Signed reports	
MFV006			9	Ratio on financial viability in terms of debt coverage by 30/06/2027	Ratio	N/A	01:03	6:49:03	01:03	01:03	01:03	01:03	01:03	01:03	Budget & Treasury Office	OPEX	Signed reports
MFV007			10	Ratio on financial viability in terms of cost coverage by 30/06/2027	Ratio	N/A	01:02	1:47:02	01:02	01:02	01:02	01:02	01:02	01:02	Budget & Treasury Office	OPEX	Signed reports
MFV008			11	Ratio on financial viability in terms of outstanding service debtors to revenue by 30/06/2027	Ratio	N/A	01:01	0:14:01	01:01	01:01	01:01	01:01	01:01	01:01	Budget & Treasury Office	OPEX	Signed reports
MFV009			12	Date of approval of 2027/2027 budget by 31/05/2027	Date	N/A	Approval of 2026/25 budget by 31/05/2026	2026/23 Budget was approved on the 28/05/2026	n/a	n/a	n/a	Approval of 2027/2027 budget by 31/05/2027	N/A	Approval of 2027/2027 budget by 31/05/2027	Budget & Treasury Office	OPEX	Council resolution
MFV010			13	Number of Progress Reports Submitted to Provincial Treasury on Implementation of the Budget Funding Plan by 30 June 2026	Number	N/A	New Indicator	New Indicator	Twelve (12) of Progress Reports Submitted to Provincial Treasury on Implementation of the Budget Funding Plan by 30 June 2027	Three (3) of Progress Reports Submitted to Provincial Treasury on Implementation of the Budget Funding Plan by 30 September 2026	Three (3) of Progress Reports Submitted to Provincial Treasury on Implementation of the Budget Funding Plan by 31 March 2027	Three (3) of Progress Reports Submitted to Provincial Treasury on Implementation of the Budget Funding Plan by 30 June 2027	Three (3) of Progress Reports Submitted to Provincial Treasury on Implementation of the Budget Funding Plan by 30 June 2027	Budget & Treasury Office	OPEX	Signed reports	

FINANCIAL DISCLOSURE FORM

I, the undersigned (initials and surname) BUSANI Nsamenang of _____

(Postal address) and

69 CONNOR ROAD, CHASEBENE, PIETERMARITZBURG

(Residential address)

Employed as CHIEF FINANCIAL OFFICER at UThukela District Municipality
hereby certify that the following information is complete and correct to the best of my knowledge:

1. SHARES AND OTHER FINANCIAL INTERESTS

(Not bank accounts with financial institutions)

Designated employees are required to disclose the following details with regard to shares and other financial interests held in any private or public company or any other corporate entity recognized by law:

- The number, nature and nominal value of shares of any type;
- The nature and value of any other financial interests held in any private or public company or any other corporate entity; and
- The name of that entity.

No	Number of shares/ extent of financial interest	Nature	Nominal value	Name of Company or entity
1				
2				
3				

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BWN TF

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4				
5				

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 TF LS.

CONFIDENTIAL

DIRECTORSHIPS AND PARTNERSHIPS

Designated employees are required to disclose the following details with regard to directorships and partnerships:

- The name and type of business activity of the corporate entity or partnership/s; and
- The amount of any remuneration received for such directorship or partnership/s.

Directorship includes any occupied position of director or alternative director, or by whatever name the position is designated.

Partnership is a legal relationship arising out of a contract between two or more persons with the object of making and sharing profits.

No	Name of Corporate entity, partnership or firm	Type of business	Amount of Remuneration or Income
1	BROADBAND FIBER	ICT	-
2			
3			
4			
5			
Total			

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CONFIDENTIAL

REMUNERATED WORK OUTSIDE THE MUNICIPALITY

(As sanctioned by Council)

Designated employees are required to disclose the following details with regard to remunerated work outside the public service:

- The type of work;
- The name and type of business activity of the employer; and
- The amount of the remuneration received for such work.

Remuneration means the receipt of benefits in cash or kind, and work means rendering a service for which the person receives remuneration.

No	Name of Employer	Type of business	Amount of Remuneration or Income
1	OWN PROPERTY	RESIDENTIAL LEASE	R30.000
2			
3			
4			
5			
Total			

Council sanction confirmed:

Signature of Municipal Manager:

Date: 01 July 2026

CONFIDENTIAL

CONSULTANCIES AND RETAINER SHIPS

Designated employees are required to disclose the following details with regard to consultancies and retainer ships:

- The nature of the consultancy or retainer ship of any kind;
- The name and type of business activity, of the client concerned; and
- The value of any benefits received for such consultancy or retainer ships.

No	Name of client	Nature	Type of business activity	Value of benefits received
1				
2				
3				
4				
5				
Total				

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CONFIDENTIAL

SPONSORSHIPS

Designated employees are required to disclose the following details with regard to sponsorships:

- The source of the sponsorship.
- The description of the sponsorship; and
- The value of the sponsorship.

No	Source of sponsorship	Description of sponsorship	Value of sponsorship
1			
2			
3			
4			
5			
Total			

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GIFTS AND HOSPITALITY FROM A SOURCE OTHER THAN A FAMILY MEMBER

Designated employees are required to disclose the following details with regard to gifts and hospitality:

- A description and the value and source of a gift with a value in excess of R350.00;
- A description and the value of gifts from a single source which cumulatively exceed the value of R350.00 in the relevant 12 month period; and
- Hospitality intended as a gift in kind.

Designated employees must disclose any material advantages that they received from any source e.g. any discount prices or rates that are not available to the general public.

All personal gifts within the family and hospitality of a traditional or cultural nature need not be disclosed.

No	Description	Source	Value
1			
2			
3			
4			
5			
Total			

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LAND AND PROPERTY

Designated employees are required to disclose the following details with regard to their ownership and other interests in land and property (residential or otherwise both inside and outside the Republic):

- A description of the land or property;
- The extent of the land or property;
- The area in which it is situated

No	Description	Extent	Area	Value
1	UNIT 7, 69 COMMON RO, CHANESSE	171		1,8 million
2	17 DAVID BAXTER	1,115 m ²	621/64 PMB	R3,5 million
3	11 CHARLEEN 42 ROBERTS RO	11		R800,00
4	2395 EZAKHENI E SECTION			R600,00
5	LADYSMITH KING P65			R500,00
Total				


SIGNATURE OF EMPLOYEE

DATE: 01 July 2020

PLACE: Ladysmith

CONFIDENTIAL

OATH/AFFIRMATION

I certify that before administering the oath/affirmation I asked the deponent the following questions and wrote down her/his answers in his/her presence:

(i) Do you know and understand the contents of the declaration?

Answer Yes

(ii) Do you have any objection to taking the prescribed oath or affirmation?

Answer No

(iii) Do you consider the prescribed oath or affirmation to be binding on your conscience?

Answer Yes

I certify that the deponent has acknowledged that she/he knows and understands the contents of this declaration. The deponent utters the following words: "I swear that the contents of this declaration are true, so help me God." / "I truly affirm that the contents of the declaration are true". The signature/mark of the deponent is affixed to the declaration in my presence.

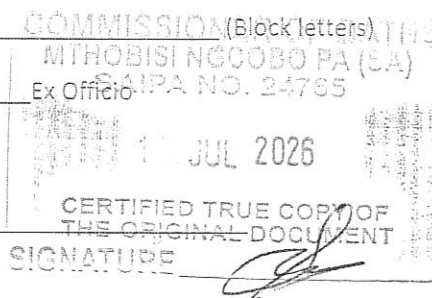
Commissioner of Oath /Justice of the Peace

Full first names and surname: _____

Employee01 (rank): _____

Republic of South Africa

Street address of institution: _____



Date: _____

Place: _____

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ANNEXURE C:

PERSONAL DEVELOPMENT PLAN

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ANNEXURE C: Personal Development Plan

APPENDIX C: PERSONAL DEVELOPMENT PLAN

1. KEY TO TERMINOLOGY USED IN TEMPLATE

Terminology	Description
Development Objectives	are objectives that you have identified to enable you to meet the learning and development needs identified at the skills analysis stage
Priority	identifies whether your development objective is: ▪ critical to your current role ▪ beneficial but non-critical to your current role ▪ critical to your progressing in to future role ▪ beneficial but non-critical to progressing in to future role
Activities	an constitute any learning or development activity that will enable you to achieve your development objectives e.g. formal training, on-the-job training, work-shadowing another colleague etc.
Support/Resources	Describe what you need to help you achieve your development objectives. Typically this would involve support from your manager, department or colleague to enable you to undertake a learning or development activity such as allowing you time away from your role or funding from your department.
Target and Actual dates	state when you intend to achieve your development objectives followed by the date you actually achieve them. Data in these columns is particularly useful when you review your PDP as it will enable you to identify any factors that may have prevented you from achieving your development objectives on the target date and build in contingencies to prevent this from occurring in the future.
Review date	states when you will review progress on your Personal Development Plan. Assuming that you undergo the personal development process annually, we recommend that you review your PDP every six months therefore enabling you to: ▪ Assess your progress ▪ Reflect on your learning ▪ Identify whether your development objectives need to be amended ▪ Identify factors that may have prevented you from achieving your development objectives ▪ Build in contingencies to enable you (where possible) to meet your agreed target date in the future

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ANNEXURE C: Personal Development Plan

PERSONAL DEVELOPMENT PLAN

[illegible]

W.S. T. B.W. L. W.M.